

National Energy
Board



Office national
de l'énergie

Natural Gas Issues and Opportunities in Canada

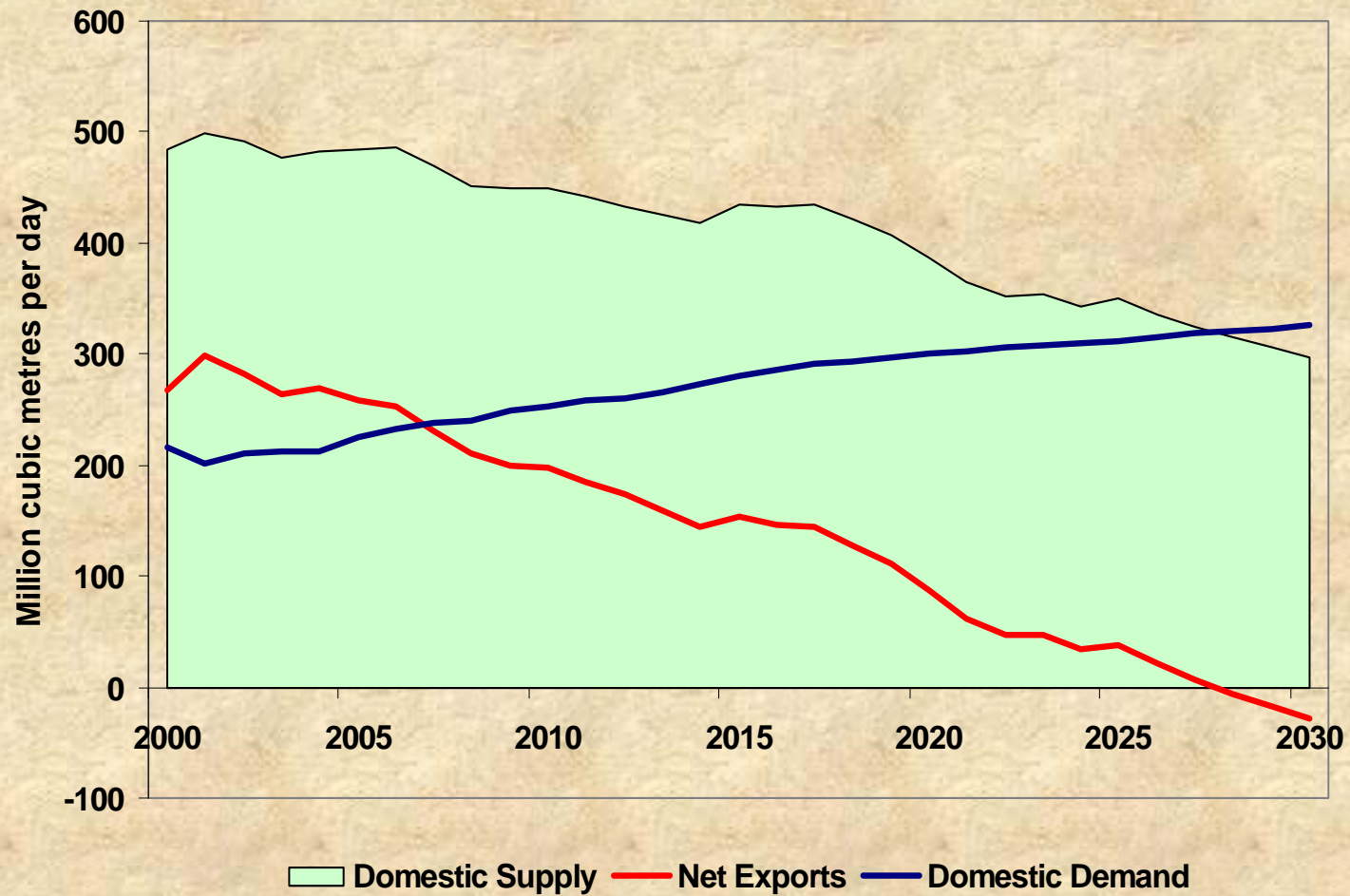
*Summer 2008 NARUC Meetings
NARUC Committee on gas
Portland, Oregon
July 20, 2008*

*Gaétan Caron
Chair and Chief Executive Officer*

Canada 

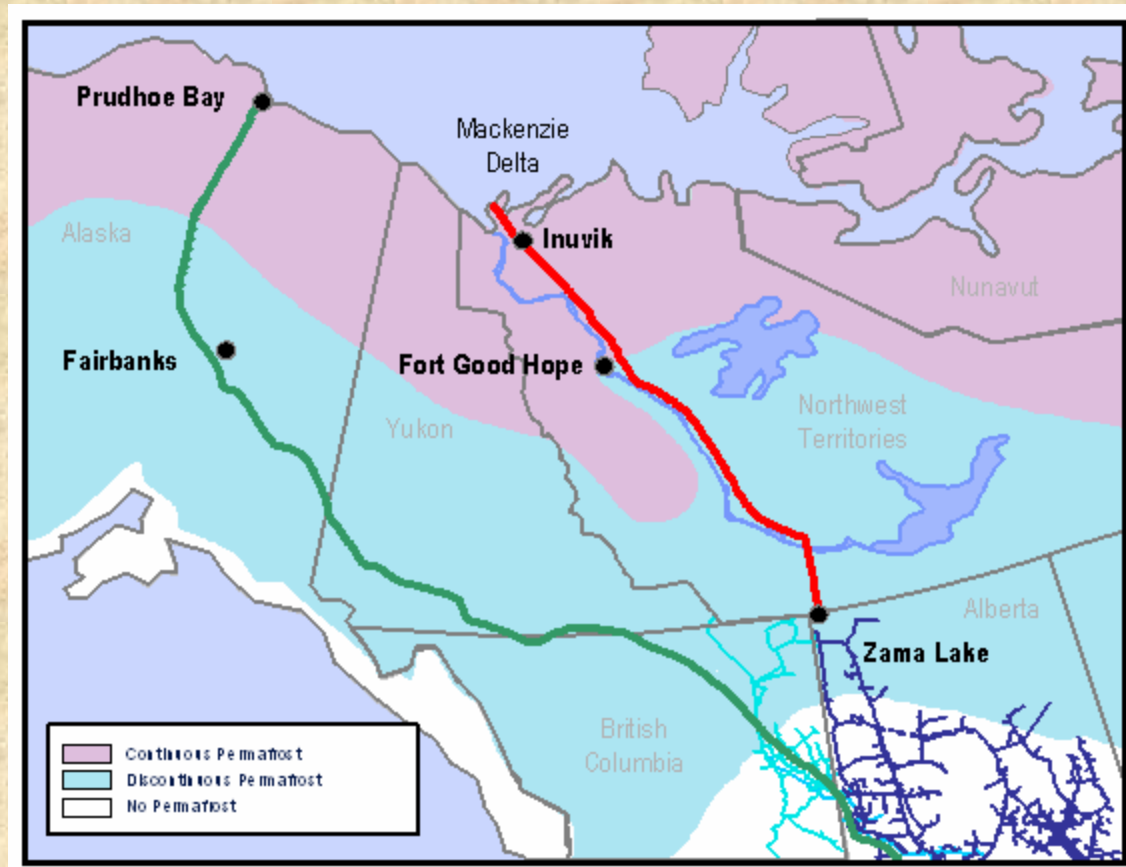


Canadian Gas Production and Net Gas Exports – Continuing Trends





Northern Gas Processes





Other supply options

- Coal bed methane
- Shale gas
- LNG
- US imports via Dawn
- East Coast?



Markets

- **Canadian economy strong – steady growth in gas demand**
- **Ontario moving away from coal towards gas-fired generation**
- **Oil sands production**
- **US Exports**

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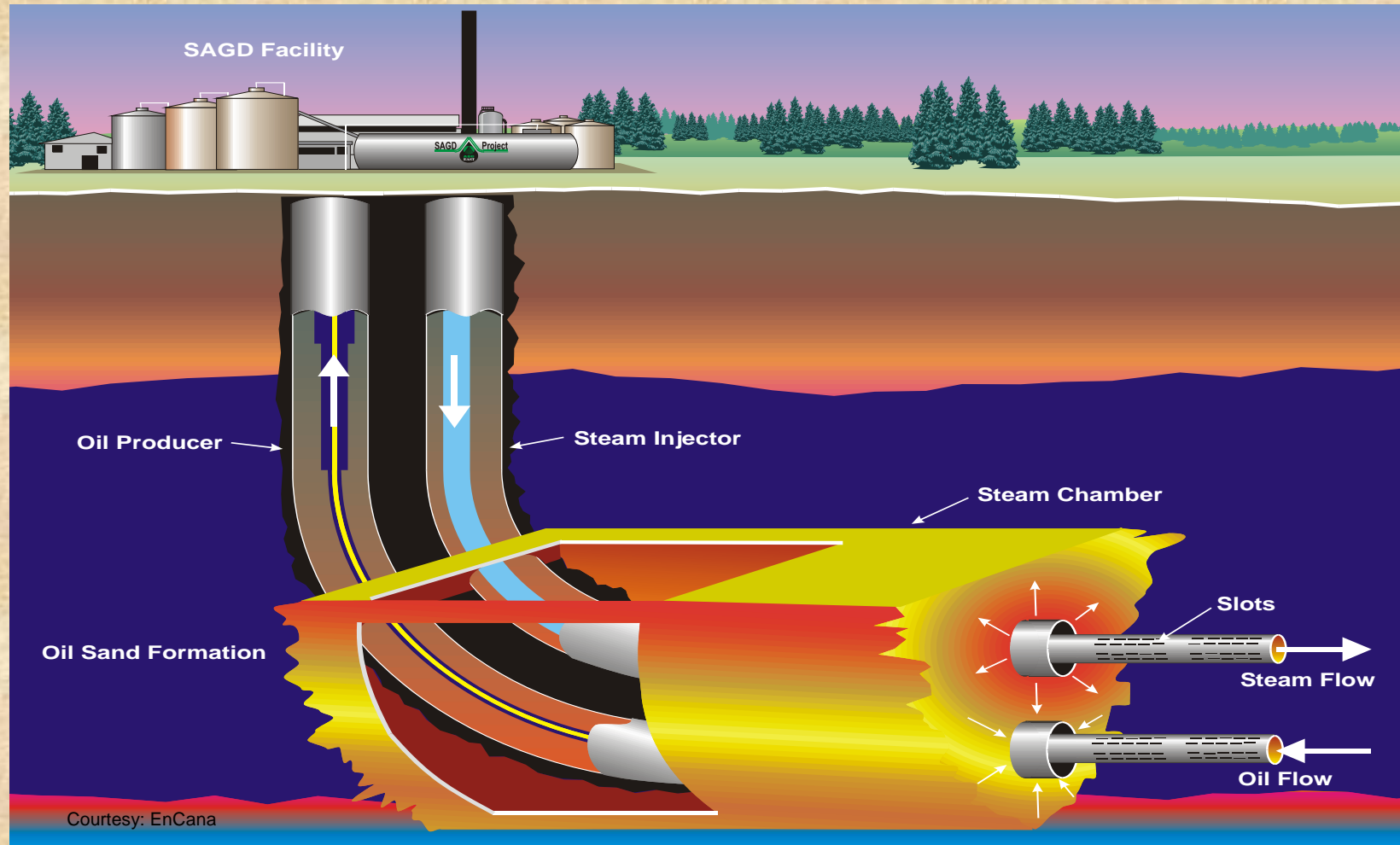
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Canada's Oil Sands





Oil Sands In Situ: SAGD





Regulatory Improvement

Natural Resources Canada
2007/94
October 1, 2007

Canada's New Government Launches Major Projects Management Office

VANCOUVER, B.C. - The Honourable Gary Lunn, Minister of Natural Resources, today announced a \$150-million initiative to improve Canada's regulatory system that will protect the environment and improve the competitiveness of Canada's resource industries.



NEWS RELEASE
FOR IMMEDIATE RELEASE

Utility Regulators Address Ministers of Energy and Mines

Whistler, British Columbia (September 25, 2007) The leadership of the Canadian Association of Members of Public Utility Tribunals (CAMPUT) yesterday offered Canada's Energy and Mines Ministers a renewed commitment from energy regulators to work with policy makers to improve energy regulation in Canada. This commitment was accepted by the Ministers.

MINISTER STRAHL ANNOUNCES INITIATIVE AND APPOINTMENT TO IMPROVE THE NORTHERN REGULATORY SYSTEM

2-2955

Yellowknife, NWT (November 7, 2007) - The Honourable Chuck Strahl, Minister of Indian Affairs and Northern Development and Federal Interlocutor for Métis and Non-Status Indians, today committed to helping the North to realize its true potential by announcing a new initiative that will improve the overall northern regulatory environment, as well as the appointment of Neil McCrank as the Minister's Special Representative responsible to advance this initiative.



Canadian Association of Members of Public Utility Tribunals

Partners in improving
the regulatory
framework
in Canada





Our goal

Effective regulation

As evidenced by:

- ◆ the existence of consistent and effective regulatory regimes throughout Canada
- ◆ stakeholders effectively engaged in the development of a successful regulatory compact
- ◆ policy makers well informed of regulatory developments, as an input to the development of effective public policies



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Looking forward NARUC-CAMPUT Partnership

